13TH ANNUAL US SUMMIT 2023

Playbook



Logo



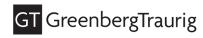
Key Colors



Title Image



The Out Leadership US Summit 2023 Is hosted and sponsored by:



BlackRock.

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millennium





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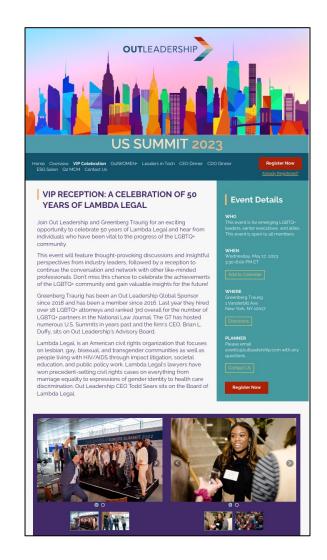
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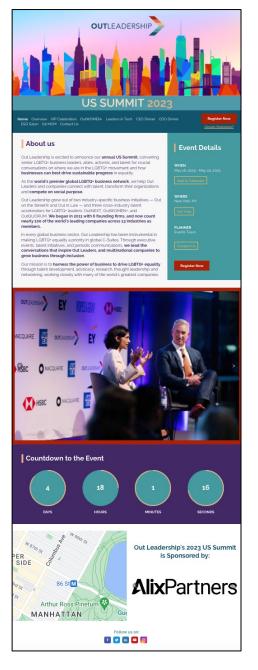




Registration Platform































CEO Dinner Thursday, May 18th, 6:00-9:00pm

Host: LinkedIn

6:00pm | Cocktails 6:30pm | Welcome Remarks Todd Sears, Founder & CEO, Out Leadersh Penry Price, Vice President, Marketing Sol James Burnette, Vice President, Head of O 7:00pm | Dinner 9:00pm | Event Concludes

With more than a thousand cases litigated, dozens of appearances in the Supreme Court, and its Legal Help Desk having responded to at least a quarter million requests for help, Lambda Legal has changed laws and the course of lives."



VIP Reception: A Celebration of 50 Years of Lambda Legal Thursday, May 17th, 3:30-8:00pm GT GreenbergTraurig Host: Greenberg Traurig **ELAMBDA EELEGAL** 3:30pm | Guests Arrive 3:50pm | Welcome Remarks Todd Sears, Founder & CEO, Out Leadership John Richards, Shareholder, Greenberg Trauric Kevin Jennings, CEO, Lambda Legal 4:40pm | Celebrating Progress James Dale, Plaintiff in Dale v Boy Scouts 5:15pm | Q&A 6:05pm | Closing Remarks Todd Sears, Founder & CEO, Out Leadership 6:10pm | Reception, Cocktails, & Music 8:00pm | Event Concludes

OUTLEADERSHIP

Linkedin

Greenberg Traurig (GT) is proud of its long-standing partnership with Out Leadership and shares its dedication to the idea that inclusion of LGBTQ+ people at all levels of business, and particularly within leadership, creates positive business impact. Indeed, GT is proof-positive that inclusive, authentic work environment translates into personal fulfillment and organizational success globally."



OutWOMEN+ Reception Thursday, May 18th, 6:00-8:30pm

Host: Selendy Gay Elsberg

ESG & LGBTQ+ Hedge Fund Salon Monday, May 22nd, 2:00-7:00pm

5:00pm | Networking Reception

OUTLEADERSHIP

millennium

Out Leadership Member Council Meeting Tuesday, May 23rd, 5:30-8:0pm

5:30-6:30pm | Cocktails & Passed Appetizers

6:30-6:45pm Out Leadership Presentation 6:45-7:30pm | OutLEADER DUET Conversation Mila Jam, Recording Arthut & Serior Adviser for Trans Init Zach Cohen, Director Of Development, The All Forney Ce 7:30-8:00pm | Drinks & Networking

Out Leadership Major Upcoming Events

US Summit | May 16th = 23rd

State Climate Index Launch | June 1st Pride Reception | June 28th

Member Council Meeting | September 7th

Return on Equality™ Summit | September

OutNEXT Global Summit | September 26th - 28th

Australia Summit | October 24th - 26th

Asia Summit, Hong Kong & Tokyo | October 30th - November 6ti

OUTLEADERSHIP

At Selendy Gay Elsberg, we believe clients want to hire teams of lawyers that include more women, BIPOC, and LGBTO+ people. We're building a firm that reflects the makeup of our country and the communities our clients serve as consumers and face as juries. We want to show clients that creative legal solutions come from hiring lawyers with diverse perspectives."



Speaker Bios





OUTLEADERSHIP

Speaker Bios

















VISA











Out Leadership

About



Out Leadership Member Investors





Member Companies

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Out Leadership















Corporations can embed diversity and inclusion into their investment strategies as they advance environmental, social, and governance initiatives

> arned from our panelists at the ESG Hedge Fund Salon osted by Millennium:

1. Address misconceptions.

The ESG acronym is often misunderstood. Develop understanding among stakeholders by talking about clear and material issues. Multinational corporations need diverse recruitment strategies to attract and retain workers in global talent wars. Sustainable building practices help companies cave on energy costs. Inclusive and robust governance helps mitigate risk. 2. Promote data availability and reporting.

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3. Be authentic.

Almost two-thirds of Gen Z workers believe their employers must share their values, and nearly half of them evaluate prospective workplaces based on factors related to ESC. Companies tooking to win the talent, supplier, and customer wars should invest meaningfully in addressing the issues of the future, from climate change







Post Summit Report





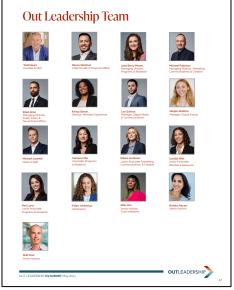




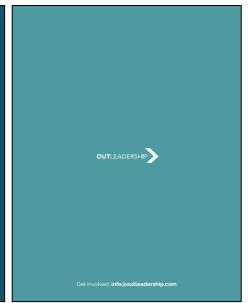














I had the privilege to join Millennium and Out Leadership for a discussion on ESG and inclusive diversity as a panelist alongside Bhakti Mirchandani, Tetiana Kyslytsyna, CAIA, and Geneviève Piché moderated by founder and CEO of Out Leadership, Todd Sears, It's great to have Crewcial Partners LLC @ recognized as a leader in demonstrating mission aligned investing and the chance to engage and influence greater change with an eye to LGBTQ+ inclusivity.

Out Leadership connects leaders around the world across industries to drive equality forward. There is an opportunity for the investment community to participate in these conversations by leveraging ESG principles to create more businesses and better companies for employees and clients. Highly encourage everyone to attend one of their many events.





Ken Janssens (He/Him) · Following Former data executive at JPMC + Board Chair at Out & Equal now dedicating myself helping organisations in...

Very excited to be on my way to New York to speak at Out Leadership's US Summit. The topic: can ESG include LGBTQ+?

Spoiler alert: it must.

Todd and team, see you very soon!







Katherine Keogh · 1st Vice President at Goldman Sachs

I'm honored to have had the opportunity to attend Out Leadership's 13th-annual U.S. Summit OutWomen+

The conversations were insightful, and it was a privilege. to be surrounded by other professionals who are championing LGBTQ+ inclusion in the workplace.

Thank you for making this possible Out Leadership, Goldman Sachs, Jane Barry-Moran, Stephanie Sandberg, Neela Pal. Christina Ottrando, Arielle Carter





Todd Sears (He/Him) · In · 1st Founder & CEO. Out Leadership

The Out Leadership Chief Diversity Officer Dinner (kicking off the 13th annual US Summit series) was literally old home week! Being together with my friends who have been doing this important work for so many years was such a gift, and I'm grateful to my buddy, the legend Michelle Gadsden-Williams for making it happen at BlackRock's new gorgeous home in Hudson Yards (I'm moving in!!). Theresa Torres, who now leads DEI for the Federal Reserve Bank of New York, and I reminisced about our days 20 years ago at Merrill Lynch and the great progress we made with Subha Barry's leadership. Michael Lopez, who now leads DEI for HSBC US, and I looked back over the companies we've both worked for and with over the last decade, connecting the dots and learnings--and how we're using what we've learned in our current work. Kenji Yoshino's book "Say the Right Thing," was mentioned numerous times (I shared that I gave it to all 45 CEOs at my WorldPride CEO Dinner in Sydney) -- it's definitely the book of the year!

Despite the challenges that those on the far right are tossing up ("DEI is DEAD", 510 anti-LGBTQ bills in 44 states, healthcare restrictions, the list goes on....), these CDOs, and the companies they represent are not backing down, and are pushing ahead every single day. making their employees feel safe, seen and valued--and by extension showing those who wish to erase progress that it just isn't possible. Thank you to each of you for the work you have done for so many years, and continue to do. It matters now, more than ever.

#returnonequality #diversityequityinclusion #outleader

Apollo Global Management, Inc. BlackRock KKR Wells Fargo Barclays BBH Capital Partners HSBC Cushman & Wakefield TD Securities Cowen Inc.Federal Reserve Bank of New York Nomura KPMG





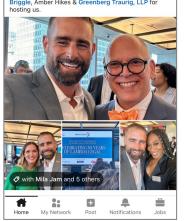


Brian Sims (He/Him) · 1st Managing Director, Government Affairs & Public Policy
- Civil Rights & Equality - Advocate & Activist - Five-...

OUTLEADERSHIP & LAMBDA LEGAL: So proud to spend the day at Out Leadership's 13th U.S. Summit celebrating Lambda Legal & their half century of advocacy for LGBTQ+ Americans.

Thank you to Jim Obergefell, Kevin Jennings, Amber

Briggle, Amber Hikes & Greenberg Traurig, LLP for





Randall Lacavo · 2nd Capital Markets, Head of Diverse Segments / CIB Head of Hispanic and...

Such an unbelievable evening at Out Leadership 's U.S. Summit celebrating Lambda Legal & their 50th year of advocacy for LGBTQ+ Americans. It was truly inspiring to listen from champions of LGBTQ+ rights Jim Obergefell Amber Briggle James Dale and many others to commemorate the progress that has been made and the many challenges that are still ahead to ensure full equality for LGBTQ+ people.

The impact of Jim Obergefell's advocacy extends far beyond the landmark Supreme Court ruling. His efforts with the support of Lambda Legal and many others paved the way for further progress in LGBTQ+ rights globally. The recognition of same-sex marriage has become a catalyst for change in numerous countries. encouraging other jurisdictions to revisit and revise their own laws regarding marriage equality and LGBTQ+ rights. Jim's courage and determination have ignited a global movement, leading to increased #acceptance, #visibility, and #rights for LGBTQ+ individuals worldwide.

Many thanks to my friend John R. Richards and Greenberg Traurig, LLP for hosting and the entire Out Leadership team for a great evening.

Todd Sears Jeff Englar Jane Barry-Moran Amber Hikes Sasha Buchert Kenya Simon Mila Jam Marco Martinot Kevin Jennings Peri Lund Megan Stretton Cameron Campbell Brian Sims

#leadership #labtariahts #equalityandinclusion

2



⊜

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Zoe Touloupis · Following ESG Client Coverage Associate @ MSCI Inc. | Artist | Yogi | & Transwoman

It was great representing MSCI at the 13th Annual US Out Leadership! I had the opportunity to attend a panel reception celebrating 50 Years of Lambda Legal - a team of lawyers representing LGBTQ+ people across the United States in the court of law.

It was inspiring to hear writer, model, & transgender activist Geena Rocero tell her story of growing up in the Philippines and moving to the United States. Her stories of navigating the early 21st century modeling scene in "stealth" mode before finally coming out in 2014 is really

The legal stories of Jim Obergefell, James Dale, and Amber Briggle document the highs and lows of navigating the courts system to protect LBGTQ+ rights . The wins. The losses. The appeals. With the increasing anti-LGBTQ bills across the country, sometimes we forget the human to human element. I love this speech Amber shared with me after the panel: Texas Mom Amber Briggle calls on media to tell trans stories at the GLAAD Media Awards - YouTube

It was a solemn reminder that courts are where rights are won and lost - from gay marriage, access to healthcare, to reproductive rights & so much more, the list goes on. It was great to meet the people on the front lines doing the work, and thankful to hear these stories in person! #returnonequality #diversityequityinclusion #outleader #lgbtgia



€♥♥ 38 2 comments · 1 repost

Social Media





It is no secret that tech, finance, and medicine can be some of the most exclusionary industries for LGBTQ+ individuals and those with diverse backgrounds. How do we entice and retain talent when the advent of innovations like AI is eliminating some of those precious few opportunities!

Leaders like Edward Wilson-Smythe, Director of Digital Innovation at AlixPartners are facing these concerns head-on.

'Three things are colliding rapidly at a force; one, our economy is shaped by technology and innovations like never before; two, that innovation has the potential to do incredible good and incredible harm, and three, it is our responsibility to shepher in the good.'

At our Leaders in Technology for Social Impact Roundtable, hosted by AlisPartners, leaders from across the tech industry convened to talk about talent recruitment and retention, inclusion and belonging in the workplace, and innovative strategies for equipping workplaces to integrate new technology like Al in a way that is positive for employees and consumers both.

When it came to the future of these industries, there was consensus — the LOBTQ- community must play a major role in shaping technology at every level. Unconscious bias will nevertably affect the ways in which our community interacts with technology, particularly AL, but diverse representation at each stage of the process of creating new technology can provide invaluable insights to mitigate those effects.

We are so thankful to AlixPartners for hosting this roundtable and look forward to future events like this one!

#ai #innovation #digital #future #lgbt #lgbtq #returnonequality





As an esteemed #OutNext alum, I can't help but shout from the rooftops about the transformative experience that awaits all ambitious LGBTQ+ individuals and allies striving to foster equality by channeling corporate power for good. Brace yourself for an enriching journey that doesn't merely equip you with the most exceptional skills but stirs a powerful drive within you to effect real change.

Feel the camaraderie permeating every interaction, providing a safe space to learn, grow, and inspire seach other. Experience the surge of inspiration that will keep you motivated iong after the program ends. Our world needs more brave voices standing up to champion genuine equality, Out Leadership is an amazing platform to elevate yours.

It isn't just an opportunity - it's a catalyst for personal and professional transformation, So, are you ready for the Out Leadership U.S. Summit?

#leadership #opportunity #inspiration



2h · ⑤

Our US Summit begins next week in New York!

Out Leadership's US Summit is always ambilious, striving for - and achieving - the most relevant, engaging, and thought-provoking programming we can provide. Our summit not only showcases our deep bench of global LGBTQ+ business leaders and allies but allows attendees to network with and learn from the world's brightest corporate minds.

This year we're taking it to the next level with a full week of extraordinary content, including a VIP Reception to celebrate of 50 years of Lambad Legal (a longtime Out Leadership nonprofit partner), our legendary CEO dinner, a Leaders in Tech event, our OutWOMEN+ reception, a CDO dinner, an ESG & LEBTQ+ Hedge Fund Salon and concluding with our Member Council Meeting where we'll reveal all the amazing work we're doing and have planned for the rest of the year!

We're so excited for our hosts and sponsors: Greenberg Traurig, LinkedIn, Selendy Gay Eisberg, Alix partners, Millennium Management, BlackRock and Visa, along with Global Sponsors HSBC and Ropes & Gray.

We have an amazing line-up of speakers including:

Jim Obergefell, landmark Supreme Court case plaintiff Geena Rocero, writer, and transgender Activist Amber Briggle, trans rights activist in Texas and plaintiff in PFLAG v. Abbott

Amber Briggle, trans rights activist in Texas and plaintiff in PFLAG v. Abbott Sasha Buchert, Director, Non-Binary and Transgender Rights Project, Lambda Legal

Amber Hikes, Deputy Executive Director, Strategy and Culture, ACLU
Brad Sears, Founding Director, Williams Institute
James Dale, plaintiff in the United States Supreme Court Case Boy Scouts of
America v. Dale

Along with many more incredible business leaders, activists, community organizers, and trailblazing changemakers.

Don't miss any of these iconic leaders and register:

https://lnkd.in/e9rumrpj

#OutLeadership #ReturnOnEquality #OutLeadershipUSSummit #OtUSSummit #OtUSSummit #OutLEADER #Obergefell #ObergefellvHodges #JamesDale #ACLU #ACLUDragDefense





AlixPartners millennium V/SA Linked in

ROPES & GRAY



How can ESG promote LGBTQ+ equality? Here's what we learned from our panelists at the ESG Hedge Fund Salon hosted by Millennium, as part of our 13th Annual US Summit:

1 - Address misconceptions

The ESG acronym is often misunderstood. Develop understanding among stakeholders by talking about clear and material issues. Multinational corporations need diverse recruitment strategies to attract and retain workers in global talent wars. Sustainable building practices help companies save on energy costs. Inclusive and robust governance helps mitigate risk.

2 - Promote data availability and reporting.

Many identities of difference, like sexual orientation, ethnicity, or veteran status are self-reported. If the data to promote inclusion is reliant on Self-ID, your Self-ID data needs to be robust and reliable. Organizations without comprehensive Self-ID should begin the multi-year process to address these gaps.

3- Be authentic.

Almost two-thirds of Gen Z workers believe their employers must share their values, and nearly half of them evaluate prospective workplaces based on factors related to ESG. Companies looking to win the talent, supplier, and customer wars should invest meaningfully in addressing the issues of the future, from climate change to diversity and inclusion.

We'd like to extend our utmost gratitude to our speakers:

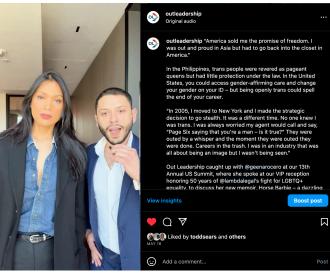
John Novogratz, Global Head of Capital Development & Investor Relations, Millennium

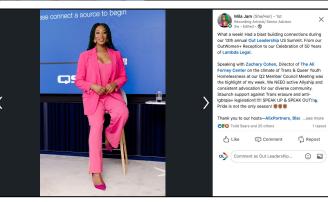
Ken Janssens, Former Chief Data Officer Enterprise Technology, J.P. Morgan Bhakti Mirchandani, Managing Director, Responsible Investing, Trinity Church Wall Street

Geneviève Piché, Head of Sustainable Finance and Advisory, Wells Fargo Regina Cho, Investment Director, Crewcial Partners LLC © Tetiana Kyslytsyna, CAIA, Director, Hedge Fund & Sustainable Investment Officer, UBS

And once again, thank you to the entire team at Millennium for hosting us!









LEADERS IN TECH FOR SOCIAL IMPACT

HOSTED BY ALIXPARTNERS

Pull Up Banner x2



Table Cards























CDO DINNER

HOSTED BY BLACKROCK

Pull Up Banner x2

Screen





Table Cards



















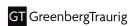
LAMBDA LEGAL A CELEBRATION OF 50 YEARS OF HISTORY

HOSTED BY GREENBERG TRAURIG

OUT LEADERSHIP 13th ANNUAL US SUMMIT 2023





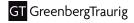


















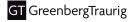






















Event Photography





























OutWOMEN+

HOSTED BY SELENDY GAY ELSBERG























CEO DINNER

HOSTED BY LINKEDIN



































ESG & LGBTQ+ HEDGE FUND SALON

HOSTED BY MILLENNIUM

#outleadership #returnonequality



#outleadership #returnonequality



JOHN NOVOGRATZ

GLOBAL HEAD. CAPITAL DEVELOPMENT & INVESTOR RELATIONS, MILLENNIUM MANAGEMENT

HOSTED BY millennium



ROPES&GRAY

KEN JANSSENS

FORMER MANAGING DIRECTOR, J.P. MORGAN

HOSTED BY millennium



#outleadership #returnonequality



TODD SEARS

FOUNDER AND CEO, OUT LEADERSHIP

HOSTED BY millennium





ROPES&GRAY

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WELCOME TO OUT LEADERSHIP US SUMMIT 2023

HOSTED BY millennium





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#outleadership #returnonequality



TODD SEARS

FOUNDER AND CEO, OUT LEADERSHIP

JOHN NOVOGRATZ

GLOBAL HEAD, CAPITAL DEVELOPMENT & INVESTOR RELATIONS, MILLENNIUM MANAGEMENT

KEN JANSSENS

FORMER MANAGING DIRECTOR, J.P. MORGAN

HOSTED BY millennium

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Q2 MEMBER COUNCIL MEETING

HOSTED BY VISA WITH NON PROFIT PARTNER ALI FORNEY









